

Please use this form if you want the Hong Kong Offer Shares to be registered in your name 如閣下欲以本身的名義登記將獲發行的香港發售股份，請用本表格

NOTE: Unless defined herein, terms and expressions used in this Application Form have the same meanings as defined in the prospectus of Beijing Jingneng Clean Energy Co., Limited (the "Company") dated December 12, 2011 (the "Prospectus").
 附註：除本申請表格所界定者外，本申請表格所用的詞語及措辭與北京京能清潔能源電力股份有限公司（「本公司」）於2011年12月12日刊發的招股章程（「招股章程」）所界定者具有相同涵義。

Staple your
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緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.
 香港交易及結算所有限公司、香港聯合交易所有限公司（「香港聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就因本申請表格全部或任何部分內容而產生或招致任何損失承擔任何責任。
 A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in Appendix X – Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Hong Kong Companies Ordinance. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
 本申請表格連同各份黃色及綠色申請表格、招股章程及招股章程附錄十一送呈公司註冊處及備查文件（內送呈公司註冊處的文件）一段所列的其他文件，已遵照香港公司條例第342C條的規定，於香港公司註冊處登記。證券及期貨事務監察委員會（「證監會」）和香港公司註冊處對任何此等文件的內容概不負責。
 The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act").
 本申請表格所載資料不會於或向美國（包括其領土及屬地、美國各州及哥倫比亞特區）境內直接或間接刊發、分發或發佈。於美國，該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部分。本申請表格所述H股並無亦不會根據美國1933年證券法（經修訂）（「證券法」）登記。
 The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.
 除非已進行登記或已根據證券法的登記規定獲得豁免，否則將不會於美國發售或出售H股，亦將不會於美國進行證券的公開發售。
 Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful.
 本申請表格或招股章程的內容概不構成於提出出售、要約購買或出售任何香港發售股份即屬違法的司法管轄區內作出有關提出或要約，亦不得在有關司法管轄區出售任何香港發售股份。



Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司
 (a joint stock company incorporated in the People's Republic of China with limited liability)
 (於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering : 1,135,420,000 H Shares (comprising 1,032,200,000 H Shares to be offered by the Company and 103,220,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option)
 Number of International Offer Shares : 1,021,876,000 H Shares (subject to adjustment and the Over-allotment Option)
 Number of Hong Kong Offer Shares : 113,544,000 H Shares (subject to adjustment)
 Maximum Offer Price : HK\$1.75 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
 Nominal Value : RMB1.00 per H Share
 Stock Code : 00579

全球發售

全球發售的發售股份數目 : 1,135,420,000股H股（包括本公司提呈的1,032,200,000股H股及售股股東提呈的103,220,000股銷售股份，或會調整及因行使超額配股權而更改）
 國際發售股份數目 : 1,021,876,000股H股（或會調整及因行使超額配股權而更改）
 香港發售股份數目 : 113,544,000股H股（或會調整）
 最高發售價 : 每股H股1.75港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費（須於申請時以港元繳足及可視乎最終定價予以退還）
 面值 : 每股H股人民幣1.00元
 股份代號 : 00579

Application Form 申請表格

Applications will be accepted until 12:00 noon
 Thursday, December 15, 2011.

You must read the conditions and instructions attached to this Application Form.
 To be valid, you must complete all applicable parts of this Application Form.
 Please write clearly in ink.

截止接受申請時間為
 2011年12月15日（星期四）中午12時正。
 閣下必須細閱本申請表格所附載的條件及指示。
 本申請表格各適用部分必須全部
 以墨水筆清楚填妥，方為有效。

To: Beijing Jingneng Clean Energy Co., Limited
 Goldman Sachs (Asia) L.L.C.
 UBS AG, Hong Kong Branch
 BOCI Asia Limited
 The Hong Kong Underwriters

致：北京京能清潔能源電力股份有限公司
 高盛（亞洲）有限責任公司
 瑞士銀行香港分行
 中銀國際亞洲有限公司
 香港包銷商

I/we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- endose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us, in this application;
- declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO Service (www.eipo.com.hk) to benefit me/us or the person(s) for whose benefit I am/we are applying;
- undertake and confirm that I/we and the person(s) for whose benefit I am/we are applying have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for, take up or indicate an interest in any International Offer Shares under the International Offering, nor otherwise have participated or will participate in the International Offering;
- understand that this declaration and representation will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out on the pages attached to this Application Form) to lend any H Share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at my/our own risk to the address stated on this Application Form except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any H Share certificate(s) and/or any refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form and the Prospectus;
- request that any refund cheque(s) be made payable to me or, in the case of joint applicants, to the first-named of us in this Application Form;
- have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them;
- represent, warrant and undertake that I am/each of us is, and each of the persons for whose benefit I am/we are applying are neither U.S. person(s) nor a person inside the United States (both as defined in Regulation S under the Securities Act), when completing and submitting this Application Form, U.S. person(s) or a person inside the United States (both as defined in Regulation S under the Securities Act), when completing and submitting this Application Form, U.S. person(s) or a person inside the United States (both as defined in Regulation S under the Securities Act), and each of the persons for whose benefit I am/we are applying is a person described in paragraph (b)(3) of Rule 902 of Regulation S under the Securities Act and the fulfilment of or application for the Hong Kong Offer Shares to me/us or for whose benefit this application is made would not require the Company to comply with any requirements under Regulation S (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, and acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/我們：

- 按照招股章程及本申請表格的條款及條件，並在組織章程細則所載的各項規限下，申請以下數目的香港發售股份；
- 夾附申請香港發售股份所需的全數付款（包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費）；
- 承諾及同意接納本人/我們於本申請中所申請的香港發售股份，或本人/我們獲分配的任何較少數目的香港發售股份；
- 聲明是項申請乃為本人/我們的利益，或本人/我們所代表人士的利益以白色或黃色申請表格或向香港結算或根據白表eIPO服務（www.eipo.com.hk）向白表eIPO服務供應商發出電子認購指示作出或擬作出的唯一認購申請；
- 承諾及確認本人/我們及其利益作出申請的人士並無申請、接納或表示有意認購或收取或獲配或分配（包括有條件及/或無條件），亦不會申請、接納或表示有意認購國際發售的任何國際發售股份或以其他方式已參與或將參與國際發售；
- 明白 貴公司及聯席賬簿管理人將編制本聲明及陳述，以決定是否就本申請配發任何香港發售股份；
- 授權 貴公司將本人/我們的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予本人/我們的香港發售股份的持有人，並（在符合本申請表格所載的條款及條件的情況下）按本申請表格上所示地址以普通郵遞方式寄發任何H股股票及/或任何退款支票（如適用），郵誤風險由本人/我們自行承擔（除非本人/我們申請1,000,000股或以上的香港發售股份，並已於本申請表格上表明擬按本申請表格所載程序親自領取任何H股股票及/或任何退款支票（如適用））；
- 要求任何退款支票以本人（倘聯名申請人）本申請表格內我們中華籍姓名者為抬頭人；
- 已細閱本申請表格附錄各頁及招股章程所載的條款、條件及申請手續，並同意受其約束；
- 聲明、保證及承諾本人/我們中的任何人及本人/我們為其利益而提出申請的各名人士在填寫及遞交本申請表格之時既非美國人士，亦非身處美國境內的人士（兩者定義見證券法S規則），或本人/我們中的任何人及本人/我們為其利益而提出申請的各名人士是證券法S規則第902條(b)(3)段所述之人士，及本人/我們或本人/我們為其利益而提出申請的人士獲配或申請香港發售股份不會引致 貴公司須從香港以外任何地區的任何法律或法規的任何規定（不論是或否具法律效力）；及
- 同意本申請、任何對本申請的接納以及因此訂立的合同，將受香港法律規管及按其詮釋。

Signed by (all applicant(s) (all joint applicants must sign):
 由（所有）申請人簽署（所有聯名申請人必須簽署）：

Date: 日期:/...../.....
 D M Y
 日 月 年

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- It is important that you follow the application procedures on the overleaf, otherwise the Company reserves the right to reject the application.
- You must complete this application in English unless as stated otherwise, otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) for more than 56,772,000 Hong Kong Offer Shares and applications where cheques or banker's cashier orders are dishonored upon first presentation are liable to be rejected.
- You may be prosecuted if you make a false declaration.

警告：

- 閣下必須細閱背頁的條款和條件及申請手續。
- 閣下必須親筆（不得以個人印章方式）簽署本申請表格，否則申請會被拒絕受理。
- 本申請表格內所有適用空格均必須填妥，否則申請會被拒絕受理。
- 閣下必須遵守背頁的申請手續，否則本公司保留拒絕有關申請的權利。
- 閣下必須以英文填妥本申請（除非另有指明），否則申請會被拒絕受理。
- 僅限以白色或黃色申請表格或向香港結算及/或根據白表eIPO服務（www.eipo.com.hk）向白表eIPO服務供應商發出電子認購指示為任何人士的利益作出一次申請。以白色及/或黃色申請表格及/或向香港結算或根據白表eIPO服務（www.eipo.com.hk）向白表eIPO服務供應商發出電子認購指示作出的重複或疑屬重複申請，由一名申請人以白色或黃色申請表格或向香港結算及根據白表eIPO服務（www.eipo.com.hk）向白表eIPO服務供應商發出電子認購指示提出認購超過56,772,000股香港發售股份的認購申請，及支票或銀行本票於首次過戶時不獲兌現的申請，均會被拒絕受理。
- 閣下如作出虛假聲明，可能會被檢控。

For Broker use 此欄供經紀填寫
 Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼			
Broker's Chop 經紀印章			

Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如閣下欲以本身的名義登記將獲發行的香港發售股份，請用本表格

Number of Hong Kong Offer Shares applied for, not to exceed 56,772,000 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering
申請香港發售股份數目(不得超過56,772,000股香港發售股份,即香港公開發售初步提呈可供認購的香港發售股份的50%)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
付款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Beijing Clean Energy Public Offer".

* 支票及銀行本票須劃線註明「只准存入抬頭人賬戶」,並須註明抬頭人為「中國銀行(香港)代理人有限公司—北京清潔能源公開發售」。
To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外,請用墨水筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name (in English)
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name (in Chinese)
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation
(in English)
職業(以英文填寫)

Your Hong Kong identity card no./
passport no./
Hong Kong business registration no.**
(Please delete as appropriate)
閣下的香港身份證號碼/護照號碼/
香港商業登記證號碼**
(請刪除不適用者)

Names of all other
joint applicants
(in English) (if any)
所有其他聯名申請人的
英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong identity card no./passport no./
Hong Kong business registration
no. of all other joint applicants**
(Please delete as appropriate)
所有其他聯名申請人的
香港身份證號碼/護照號碼/
香港商業登記證號碼**
(請刪除不適用者)

(1)
(2)
(3)

Your address (in English)
(joint applicants should give
address and telephone number of
the first-named applicant only)
Only an address in
Hong Kong will be accepted
地址(以英文填寫)(聯名
申請人只須填寫排名首位
申請人的地址及電話號碼)
只接受香港地址

Telephone no. 電話號碼

For nominees: Please provide an account number or identification code for each (joint) beneficial owner(s).
由代理人遞交:請填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
如閣下為代理人,而並無填寫本節,則是項申請將被視為閣下本身利益提出。

- ** (a) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. Such Hong Kong identity card number/passport number/Hong Kong business registration number will be used for checking the validity of application forms and for processing the application for H Shares and such data would be transferred to a third party for the accomplishment of such purposes. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.
如屬個人人士,閣下必須填寫閣下的香港身份證號碼或護照號碼。如閣下持有香港身份證,請填寫香港身份證號碼;否則,請填寫護照號碼。如屬法人團體,請填寫香港商業登記證號碼。該等香港身份證號碼/護照號碼/香港商業登記證號碼將用於核實申請表格的有效性及處理H股的申請,且該等資料將轉交予第三方以供該等目的之用。所有聯名申請人必須提供(如屬個人人士)其香港身份證號碼或護照號碼(如適用)或(如屬法人團體)其香港商業登記證號碼。
- (b) Part of your Hong Kong identity card number/passport number or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼/護照號碼一部分,如屬聯名申請人,則排名首位申請人的香港身份證號碼/護照號碼一部分,或會列印在退款支票(如有)上。有關資料亦會轉交予第三方作退款用途。閣下將退款支票兌現時,銀行或會要求查證閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼,或會導致退款支票延遲兌現或退款支票無效。
- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect H Share certificate(s) and/or refund cheque(s) (where relevant) in person from the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 4712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date for dispatch/collection of H Share certificate(s)/e-Refund payment instructions/refund cheque(s) (where relevant), which is expected to be on Wednesday, December 21, 2011, or such other date as notified by the Company in the newspapers as the date of dispatch/collection of H Share certificates/e-Refund payment instructions/refund cheques, should mark "✓" in the box on the left. Please refer to the section entitled "How to Apply for Hong Kong Offer Shares — Dispatch/Collection of Share Certificates and Refund Monies" in the Prospectus for more information.
凡申請1,000,000股或以上香港發售股份,並擬親身於發送/領取H股股票/電子退款指示/退款支票(如適用)當日(預計為2011年12月21日(星期三))或本公司在報章上公佈發送/領取H股股票/電子退款指示/退款支票的其他日期)前往本公司的H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取H股股票及/或退款支票(如適用)的申請人,請在左方空格內填上「✓」號。有關詳情請參閱招股章程「如何申請香港發售股份—發送/領取股票及退款」一節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷字母填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

如閣下欲以本身的名義登記將獲發行的香港發售股份，請用本表格

退還閣下的款項

倘閣下基於上述任何原因而未獲任何香港發售股份，本公司將退還閣下的申請股款(包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)，惟不會就此支付利息。如閣下的申請僅部分獲接納，本公司將退還閣下申請股款(包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)按比例不計利息退還予閣下。如最終釐定的發售價低於申請時所繳付的最高發售價每股H股1.75港元，本公司將不計利息退還多收申請股款連同多收申請股款應佔相關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。寄發退還款項日期有關該股的所有應計利息將歸本公司所有。倘出現涉及大量超額認購的偶然情況，本公司及聯席賬簿管理人可酌情決定不兌現申請認購若干小額香港發售股份的支票(成功的申請除外)。

退還支票將會劃線註明「只准存入抬頭人賬戶」退還予閣下(如屬聯名申請人，則退還予閣下申請表格上排名首位的申請人)。閣下所提供的香港身份證號碼/護照號碼的一部分(如屬聯名申請人，則排名首位申請人的香港身份證號碼/護照號碼的一部分)或會列入退還支票(如有)上。有關資料亦會轉交第三方作用途。閣下將退還支票兌現前，銀行或會要求查閱閣下的香港身份證號碼/護照號碼。未有準確填妥閣下的香港身份證號碼/護照號碼，或會導致退還支票延遲兌現或退還支票無效。

如閣下申請認購1,000,000股或以上香港發售股份並在申請表格上表明擬親自領取退還支票(如有)，閣下可在本公司於報章上公佈發送/領取電子退還指示/退還支票/H股股票日期當日上午9時正至下午1時正期間，前往以下地點領取退還支票：

香港中央證券登記有限公司
香港灣仔皇后大道東183號
合和中心17樓1712-1716室

預期該發送日期為2011年12月21日(星期三)。

倘閣下選擇親自領取退還支票的個人申請人，則閣下不可授權任何其他人士代表閣下領取。閣下必須於領取退還支票時出示身份證明文件(必須為香港中央證券登記有限公司所接受的身份證明文件)。倘閣下為選擇親自領取退還支票的公司申請人，則必須由閣下的授權代表帶同蓋有閣下公司印章的授權書領取。有關授權代表須於領取時出示香港中央證券登記有限公司所接受的身份證明文件。

如閣下未在指定領取時間內親自領取退還支票，則退還支票將會以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

如閣下申請認購1,000,000股以下香港發售股份或倘閣下申請認購1,000,000股或以上香港發售股份，並沒有在申請表格上表明擬親自領取退還支票，則閣下的退還支票將於發送日期(預期將為2011年12月21日(星期三))以普通郵遞方式寄往閣下申請表格所示地址，郵誤風險概由閣下自行承擔。在適當情況下，本公司將計劃作出避免退還發生不必要延誤的特別安排。

香港結算代理人提出的申請

如本申請表格乃由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，則本申請表格與招股章程不符的條文均不適用，且以招股章程所述者為準。在不限制此段一般應用的前提下，本申請表格的以下部分在香港結算代理人代表簽署人的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關擬招股章程及本申請表格的條款及條件申請認購香港發售股份保證及受組織章程細則規限者除外；
- 第一頁的「警告」；
- 「倘閣下為代理人」；
- 「倘閣下為閣下本身的利益提交一份申請」(為閣下及任何聯名申請人)；
- 「填妥及提交本申請表格的效用」一節所有陳述及保證，惟首兩項有關以申請人名義登記香港發售股份及簽署令申請人登記成為所申請認購香港發售股份持有人的文件除外；
- 「倘閣下成功申請認購香港發售股份(全部或部分)」；
- 「閣下不獲配發香港發售股份的情況」；及
- 「退還款項」。

申請手續

1. 按照下表計算閣下擬認購的香港發售股份數目所應付的認購申請款項。閣下申請認購的股數最少為2,000股香港發售股份。申請認購股數須為下表所列的其中一個數目。申請認購任何其他數目的香港發售股份概不會被接受且任何該等申請可被拒絕。下表亦列出申請認購有關香港發售股份數目(最多56,772,000股香港發售股份)的應付股款總額。閣下須於申請時繳付每股H股1.75港元的最高發售價，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。下表載列申請認購若干香港發售股份數目的應付股款總額。

2. 請填妥及簽署本申請表格。本公司僅接納親筆簽名。

3. 閣下的支票或銀行本票須繫於本申請表格上。閣下必須以一張支票或一張銀行本票支付所申請認購香港發售股份的股款。每份申請均須附帶一張獨立開出的支票或一張獨立開出的銀行本票。

如閣下以支票付款，該支票必須：

- 為港元支票；
- 由閣下在香港開設的港元銀行賬戶開出；
- 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由獲銀行授權的人士在該支票背書。該賬戶名稱必須與閣下於申請表格上的姓名相同。如屬聯名申請，則該賬戶名稱必須與掛名首位申請人的姓名相同。倘支票由聯名賬戶開出，其中一個聯名賬戶名稱必須與掛名首位申請人的姓名相同；
- 註明抬頭人為「中國銀行(香港)代理有限公司—北京清潔能源公開發售」；
- 劃線註明「只准存入抬頭人賬戶」；
- 每份申請必須附帶一張獨立開出的支票或銀行本票；及
- 支票不得為期票。

倘閣下的支票存在以下情況，閣下的認購申請將不獲接納：

- 未能符合上述所有規定；或
- 首次過戶不獲兌現。

如閣下以銀行本票付款，該支票必須：

- 銀行本票必須為港元本票；
- 閣下必須購買由香港的持牌銀行發出的銀行本票，並由發出本票的銀行授權人在銀行本票背面簽署以核證。閣下姓名、銀行本票所示姓名必須與申請表格所示姓名相同。如屬聯名申請，則銀行本票背面所示姓名必須與掛名首位申請人的姓名相同；
- 銀行本票必須註明抬頭人為「中國銀行(香港)代理有限公司—北京清潔能源公開發售」；
- 銀行本票上必須劃線註明「只准存入抬頭人賬戶」；及
- 銀行本票不得為期票。

如閣下的銀行本票不符合上述所有規定，閣下的認購申請可能不獲接納。

4. 請將申請表格對摺一次，然後投入下列任何分行的特設收集箱內：

- (a) **中國銀行(香港)有限公司**

分行名稱	地址
香港島	中環大復道分行 中環永安集團大廈分行 莊士敦道分行
九龍	觀塘分行 旺角上海街分行 紅磡美達分行
- (b) **交通銀行股份有限公司香港分行**

分行名稱	地址
香港島	中環畢打街20號 環翠閣121-121號A地下
九龍	彌敦道563號地下
新界	沙咀道328號寶石大廈 太平興業廣場地下G9B-G11號舖 新都城商場一期253-255號舖 汀角路29-35號榮華花園地下1號舖
- (c) **永隆銀行有限公司**

分行名稱	地址
香港島	總行 香港仔分行
九龍	旺角分行 尖沙咀分行
新界	沙田廣場分行 元朗分行

5. 閣下可於下列時間內遞交申請表格：

2011年12月12日(星期一) ：	上午9時正至下午5時正
2011年12月13日(星期二) ：	上午9時正至下午5時正
2011年12月14日(星期三) ：	上午9時正至下午5時正
2011年12月15日(星期四) ：	上午9時正至中午12時正

6. 閣下遞交申請的截止時間為2011年12月15日(星期四)中午12時正。本公司將於當日上午11時45分至中午12時正期間辦理認購申請登記。惟須視乎當日天氣情況而定。如香港於2011年12月15日(星期四)上午9時正至中午12時正內任何時間發出下列警告信號：

- 八號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號。

將不會辦理認購申請登記。認購申請登記將改為在上午9時正至中午12時正期間任何時間並無發出上述警告信號的下一個營業日上午11時45分至中午12時正期間內進行。

營業日指除星期六、星期日或香港公眾假期以外的日子。

7. 本公司保留權利將所有或任何認購申請款項過戶，惟閣下的支票或銀行本票將不會於2011年12月15日(星期四)中午12時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請股款的任何應計利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多收的申請股款或退款。

可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項
2,000	港元 3,535.29	60,000	港元 106,058.40	1,000,000	港元 1,767,640.00	50,000,000	港元 88,382,000.00
4,000	7,070.56	70,000	123,734.81	2,000,000	7,070,560.00	56,772,000 ⁽¹⁾	100,352,458.08
6,000	10,605.85	80,000	141,411.20	3,000,000	10,605,840.00		
8,000	14,141.12	90,000	159,087.61	4,000,000	14,141,120.00		
10,000	17,676.41	100,000	176,764.00	5,000,000	17,676,400.00		
12,000	21,211.68	200,000	353,528.00	6,000,000	21,211,680.00		
14,000	24,746.97	300,000	530,292.00	7,000,000	24,746,970.00		
16,000	28,282.24	400,000	707,056.00	8,000,000	28,282,240.00		
18,000	31,817.53	500,000	883,820.00	9,000,000	31,817,530.00		
20,000	35,352.80	600,000	1,060,584.00	10,000,000	35,352,800.00		
30,000	53,029.21	700,000	1,237,348.00	20,000,000	70,705,600.00		
40,000	70,705.60	800,000	1,414,112.00	30,000,000	106,058,400.00		
50,000	88,382.01	900,000	1,590,876.00	40,000,000	141,411,200.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。

Hong Kong Public Offering — Yellow Form 香港公開發售 — 黃色申請表格

Please use this form if you want the Hong Kong Offer Shares to be registered in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

NOTE: Unless defined herein, terms and expressions used in this Application Form have the same meanings as defined in the prospectus of Beijing Jingneng Clean Energy Co., Limited (the “Company”) dated December 12, 2011 (the “Prospectus”).

Staple your payment here 請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.



Beijing Jingneng Clean Energy Co., Limited 北京京能清潔能源電力股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

- Number of Offer Shares in the Global Offering : 1,135,420,000 H Shares (comprising 1,032,200,000 H Shares to be offered by the Company and 103,220,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option)
Number of International Offer Shares : 1,021,876,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 113,544,000 H Shares (subject to adjustment)
Maximum Offer Price : HK\$1.75 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal Value : RMB1.00 per H Share
Stock Code : 00579

- 全球發售
全球發售的發售股份數目 : 1,135,420,000股H股(包括本公司提呈的1,032,200,000股H股及售股股東提呈的103,220,000股銷售股份,或會調整及因行使超額配股權而更改)
國際發售股份數目 : 1,021,876,000股H股(或會調整及因行使超額配股權而更改)
香港發售股份數目 : 113,544,000股H股(或會調整)
最高發售價 : 每股H股1.75港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足及可視乎最終定價予以退還)
每股H股人民幣1.00元
面價 : 每股H股人民幣1.00元
股份代號 : 00579

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, December 15, 2011.

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink.

截止接受申請時間為 2011年12月15日(星期四)中午12時正。 閣下必須細閱本申請表格所附載的條件及指示。 本申請表格各適用部分必須全部以墨水筆清楚填妥,方為有效。

To: Beijing Jingneng Clean Energy Co., Limited Goldman Sachs (Asia) L.L.C. UBS AG, Hong Kong Branch Asia Limited The Hong Kong Underwriters

致: 北京京能清潔能源電力股份有限公司 高盛(亞洲)有限責任公司 瑞士銀行香港分行 中國國際亞洲有限公司 香港包銷商

- I/we: apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
endose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us in this application;
declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) to benefit me/us or the person for whose benefit I am/we are applying;
undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for, take up or indicate an interest in any International Offer Shares under the International Offering, nor otherwise have participated or will participate in the International Offering;
understand that this declaration and representation will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant H Share certificate(s) directly into CCASS for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant as instructed by me/us;
request that any refund cheque(s) be made payable to me, or, in the case of joint applicants, to the first-named of us in this Application Form; and (subject to the terms and conditions set out on the pages attached to this Application Form) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures described in this Application Form and the Prospectus);
have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them;
represent, warrant and undertake that I am/each of us, and each of the persons for whose benefit I am/we are applying is neither a U.S. person(s) nor a person inside the United States (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form, or I am/each of us, and each of the persons for whose benefit I am/we are applying as a person described in paragraph (b)(3) of Rule 902 of Regulation S under the Securities Act, and the allotment of or application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 本人/我們: 按照招股章程及本申請表格的條款及條件,並在組織章程細則所載的各項規限下,申請以下數目的香港發售股份;
夾帶申請香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費);
承諾及同意接納本人/我們於本申請中所申請的香港發售股份,或獲分配的何較少數目的香港發售股份;
聲明是就申請乃為本人/我們的利益,或本人/我們所代表人士的利益以白色或黃色申請表格或向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出及擬作出的唯一認購申請;
承諾及確認本人/我們為其利益作出申請的人士並無申請、接洽或表示有意認購或收取或獲配售或分配(包括有條件及/或臨時性),亦不會申請、接洽或表示有意認購國際發售股份的任何國際發售股份或以其他方式已參與或將參與國際發售;
明白 貴公司及聯席承辦人將向閣下聲明及陳述,以決定是否就本申請配發任何香港發售股份;
披露 貴公司將香港結算代理人的名稱列入 貴公司股東名冊內,登記任何向閣下發售本人/我們的香港發售股份的持有人,並將有關H股股票直接存入中央結算系統,以記存於本人/我們指示的中央結算系統投資者戶口持有人股份戶口或本人/我們指定的中央結算系統參與者股份戶口;
要求任何退款支票以本人或(倘屬聯名申請人)本申請表格內我們中排名首位者為抬頭人,並(符合申請表格隨附頁所載的條款及條件的情況下)按本申請表格上所示地址以普通郵遞方式寄發任何退款支票,郵誤風險概由本人/我們自行承擔(除非本人/我們申請1,000,000股或以上的香港發售股份,並已於本申請表格上表明擬按本申請表格及招股章程所述程序親自領取任何退款支票);
已細閱本申請表格隨附頁及招股章程所載的條款、條件及申請手續,並同意受其約束;
聲明、保證及承諾本人/我們中的任何人士及本人/我們的任何人士在填寫及遞交本申請表格之時既非美國人士,亦非身處美國境內的人士(兩者定義見證券法S規則),或本人/我們中的任何人士及本人/我們為其利益而提出申請的各名人士是證券法S規則第902條(b)(3)段所述之人,而本人/我們或本申請表格的任何人及本人/我們均無意提出申請的人士及獲配發或申請香港發售股份不會引致 貴公司須從香港以外任何地區的何種法律或法規的任何規定(不論是否其法律效力);及
同意本申請,對任何本申請的接洽以及因此作出的合同,將受香港法例規管及按其解釋。

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

Table with 4 columns for Broker No., 經紀號碼, and Broker's Chop, 經紀印章.

Warning: It is important that you read the terms and conditions and application procedures overleaf. You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.

警告: 閣下必須細閱背頁的條款和條件及申請手續。閣下必須親筆(不得以個人印章方式)簽署本申請表格,否則申請會被拒絕受理。本申請表格內所有適用空格均必須填妥,否則申請會被拒絕受理。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格。

Number of Hong Kong Offer Shares applied for, not to exceed 56,772,000 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering
申請香港發售股份數目(不得超過56,772,000股香港發售股份,即香港公開發售初步提呈可供認購的香港發售股份的50%)

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Cheque/banker's cashier order number
支票/銀行本票號碼

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Total amount of payment
付款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

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* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Beijing Clean Energy Public Offer".
* 支票及銀行本票須劃線註明「只准存入抬頭人賬戶」,並須註明抬頭人為「中國銀行(香港)代理人有限公司—北京清潔能源公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外,請用墨水筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name (in English)
英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name (in Chinese)
中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation (in English)
職業(以英文填寫)

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Your Hong Kong identity card no./passport no./Hong Kong business registration no.**
(Please delete as appropriate)
閣下的香港身份證號碼/護照號碼/香港商業登記證號碼**
(請刪除不適用者)

Names of all other joint applicants (in English) (if any)
所有其他聯名申請人的英文姓名/名稱(如有)

(1)	
(2)	
(3)	

Hong Kong identity card no./passport no./Hong Kong business registration no. of all other joint applicants**
(Please delete as appropriate)
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼**
(請刪除不適用者)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only)
Only an address in Hong Kong will be accepted
地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)
只接受香港地址

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Telephone no. 電話號碼

For nominees: Please provide an account number or identification code for each (joint) beneficial owner.
由代理人遞交: 請填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

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If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.
如閣下為代理人,而並無填寫妥本節,則是項申請將被視為閣下本身利益提出。

- ** (1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.
如閣下屬中央結算系統投資者戶口持有人,則是項申請只會接納香港身份證號碼(如閣下屬個人人士)或香港商業登記證號碼(如閣下屬法人團體)。請參閱背頁「申請手續」一節第2段。
- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), for an individual, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. The Hong Kong identity card/Passport/Hong Kong business registration number will be used for checking the validity of application forms and otherwise for processing the application for H Shares and such data would be transferred to a third party for the accomplishment of such purposes.
如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請,如屬個人人士,閣下必須填寫閣下的香港身份證號碼或護照號碼。如閣下持有香港身份證,請填寫香港身份證號碼;否則,請填寫護照號碼。如屬法人團體,請填寫香港商業登記證號碼。香港身份證/護照/香港商業登記證號碼將用於核實申請表格的有效性及處理股權申請,且該等資料將轉交予第三方以供該等目的之用。
- (3) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Forms and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所填的香港身份證號碼/護照號碼一部分,如屬聯名申請人,則排名首位申請人的香港身份證號碼/護照號碼一部分,或會列印在退款支票(如有)上。有關資料將用於核實申請表格的有效性,該等資料亦會轉交予第三方以供核實和退款之用。閣下將退款支票兌現時,銀行或會要求查證閣下的香港身份證號碼/護照號碼,未有準確填寫閣下的香港身份證號碼/護照號碼,或會導致退款支票延遲兌現或退款支票無效。
- (4) All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.
所有聯名申請人必須提供(如屬個人人士)其香港身份證號碼或護照號碼(如適用),或(如屬法人團體)其香港商業登記證號碼。
Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheque(s) (where relevant) which is expected to be on Wednesday, December 21, 2011, should mark "S" in the box on the left. Please refer to the section headed "Dispatch/Collection of Share Certificates and Refund Monies" in the Prospectus for more information.
凡申請1,000,000股或以上香港發售股份,並擬親身於領取退款支票(如適用)當日(預計為2011年12月21日(星期三))前往本公司的H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如適用)的申請人,請在左方空格內填上「S」號。有關詳情請參閱招股章程「發送/領取股票及退款」一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料詳情

THIS BOX MUST BE DULY COMPLETED
此空格必須妥為填寫

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印章。

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For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷字體填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售 — 白表 eIPO 服務供應商申請表格
Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
倘閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。



Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING
全球發售

Number of Offer Shares in the Global Offering : 1,135,420,000 H Shares (comprising 1,032,200,000 H Shares to be offered by the Company and 103,220,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option)
Number of International Offer Shares : 1,021,876,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 113,544,000 H Shares (subject to adjustment)
Maximum Offer Price : HK\$1.75 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal Value : RMB1.00 per H Share
Stock Code : 00579

全球發售的發售股份數目 : 1,135,420,000股H股(包括本公司提呈的1,032,200,000股H股及售股股東提呈的103,220,000股銷售股份，或會調整及因行使超額配股權而更改)
國際發售股份數目 : 1,021,876,000股H股(或會調整及因行使超額配股權而更改)
香港發售股份數目 : 113,544,000股H股(或會調整)
最高發售價 : 每股H股1.75港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足及可視乎最終定價予以退還)
面值 : 每股H股人民幣1.00元
股份代號 : 00579

Please read carefully the prospectus of Beijing Jingneng Clean Energy Co., Limited (the "Company") dated December 12, 2011 (the "Prospectus") (in particular, the sections on "How to Apply for Hong Kong Offer Shares" and "Structure of the Global Offering – the Hong Kong Public Offering" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix X – Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act").

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful.

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of securities will be made in the United States.

Your attention is drawn to the section entitled "How to Apply for Hong Kong Offer Shares – Personal Data" in the Prospectus which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance of Hong Kong (Chapter 486 of the Laws of Hong Kong).

在填寫本申請表格前，請仔細閱讀北京京能清潔能源電力股份有限公司(「本公司」)於2011年12月12日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」及「全球發售的架構—香港公開發售」兩節)及刊於本申請表格背面的指引。除另有界定者外，本申請表格所使用的詞語與招股章程所界定者具有相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而以任何形式引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股章程及招股章程(附錄十一送呈公司註冊處及備查文件)內「送呈公司註冊處的文件」一段所列的其他文件，已遵照香港法例第32章香港公司條例第342C條的規定，於香港公司註冊處註冊。證券及期貨事務監察委員會(「證監會」)和香港公司註冊處對任何該等文件的內容概不負責。

本申請表格所載資料，不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發佈。於美國，該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部分。本申請表格所述H股並無亦不會根據美國1933年證券法(經修訂)(「證券法」)登記。

除非已進行登記或已根據證券法的登記規定獲得豁免，否則將不會於美國發售或出售H股，亦將不會於美國進行證券的公開發售。

本申請表格或招股章程的內容概不構成於提呈出售、要約購買或出售任何香港發售股份即屬違法之司法管轄區內作出有關提呈或要約，亦不得在有關司法管轄區出售任何香港發售股份。

除非已進行登記或已根據證券法的登記規定獲得豁免，否則將不會於美國發售或出售H股，亦將不會於美國進行證券的公開發售。

閣下敬請留意招股章程「如何申請香港發售股份—個人資料」一節，當中載有本公司及本公司H股證券登記處有關個人資料及遵守香港個人資料(私隱)條例(香港法例第486章)的政策及慣例。

To: Beijing Jingneng Clean Energy Co., Limited
Goldman Sachs (Asia) L.L.C.
UBS AG, Hong Kong Branch
BOCI Asia Limited
The Hong Kong Underwriters

致：北京京能清潔能源電力股份有限公司
高盛(亞洲)有限責任公司
瑞士銀行香港分行
中銀國際亞洲有限公司
香港包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any H Share certificate(s) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be dispatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicants or by underlying applicants or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

我們確認我們已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及我們就香港公開發售提供白表eIPO服務的所有適用法律法規(法定或其他);及(ii)細閱招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的相關申請人作出申請，我們：

- 按照招股章程及本申請表格的條款及條件，並在組織章程細則所載的各項規限下，申請以下數目的香港發售股份；
- 夾附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或該等相關申請人獲分配的任何較少數目的香港發售股份；
- 明白 貴公司及聯席賬簿管理人將倚賴該等聲明及陳述，以決定是否就本申請分配任何香港發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格及招股章程所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格所示地址以普通郵遞方式寄發任何H股股票，郵誤風險概由該相關申請人自行承擔；
- 要求把任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的付款賬戶內；
- 要求任何退款支票以使用多個銀行賬戶繳交申請股款的相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請手續，並同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請香港發售股份，不會引致 貴公司須遵從香港以外任何地區的法律或法規的任何規定(不論是否具有法律效力)；及
- 同意本申請、任何對本申請的接納以及因此訂立的合同，將受香港法例規管及按其詮釋。

Signature 簽名

Name of applicant 申請人姓名

Date 日期

Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 我們(代表相關申請人)提出認購

Total number of H Shares H股總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 股香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 Total of 合共

are enclosed for a total sum of 其總金額為

cheques 張支票

HK\$ 港元

Cheque number(s) 支票編號

4 Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明	
Chinese Name 中文名稱		
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

For bank use 此欄供銀行填寫

